



LIFESTYLE ASSESSMENT FORM

Name: _____

Date: _____ Age: _____ Sex: _____

Please answer each of the following questions. If you require additional space, use the back of the page.

What is your purpose in coming here today? _____

What are your main health concerns/complaints? Please list in priority: _____

Have you ever been diagnosed with an ailment related to your main health concern(s)? _____

Any trauma or loss in the last 5 years? _____

What level of stress do you feel you are experiencing at this time? Please quantify on a scale of 1 to 10 (where 1 is no stress and 10 is high stress): _____

What are the major causes or factors of your stress? (Check all that apply)

☐ financial ☐ career ☐ personal ☐ marriage ☐ health

☐ family ☐ spiritual ☐ unfulfilled expectations

☐ other (please elaborate) _____

How does your stress manifest itself? _____

What coping mechanisms do you use? _____

What do you do for exercise? (Indicate type, frequency, time of day and duration) _____

On a scale of 1-10, how would you describe your energy levels (1 indicating very low energy) _____

Do you experience any lulls or highs in your energy levels throughout the day? If so, at what time of day – indicate lull or high? _____

How many hours on average do you sleep daily? (Include naps) _____

What time do you go to sleep? _____ Awaken? _____

Do you have trouble falling asleep ☐ staying asleep? ☐

Do you awaken feeling rested? Yes ☐ No ☐ Sometimes ☐

What is your occupation? _____

Do you enjoy your work? Yes ☐ No ☐ Sometimes ☐

How many hours each day do you work? _____

At what times do you start and end work? _____

Do you do work shifts or are you on a regular schedule? _____

For Office use only:



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Name: _____

Do you smoke? Yes ☐ No ☐ If yes, how much and for how long? _____

If no, does anyone in your household or workplace smoke? Yes ☐ No ☐

Do you wish to gain weight? ☐ Lose weight? ☐ How much? _____

By when do you wish to reach your goal weight? _____

What is your main motivation to change your weight? _____

When, if ever, were you last at your 'ideal' weight? _____

Have you tried weight loss programs in the past (if so, please describe)? _____

What were the results? _____

What did you like/dislike about the program(s)? _____

How many hours do you spend daily, on average:

Driving ____ Watching television ____ Reading ____ In front of computer ____

What are your interests and hobbies? _____

Do you vacation regularly? Yes ☐ No ☐

When was your last vacation? _____

Do you actively participate in any spiritual discipline (church, religious group, meditation, etc.)? Yes ☐ No ☐

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MEDICAL HISTORY:

Are you currently taking any medication(s)? Yes ☐ No ☐

Do you take: birth control pills ☐ antidepressants ☐

List any other medication(s) and reason(s) for taking each: _____

Have you taken antibiotics over the past five years? Yes ☐ No ☐

Please list any vitamins, minerals, herbal or homeopathic remedies you are currently taking and the amounts/dosages:

Do you have any allergies or sensitivities? Yes ☐ No ☐ If so, please list:

Do you have any silver-mercury fillings? Yes ☐ No ☐

Have you ever been diagnosed with an illness? Yes ☐ No ☐ If yes, please explain: _____

Have you ever been hospitalized? Yes ☐ No ☐ If yes, for what reason?

Have you had surgery to remove your gall bladder? ☐ appendix? ☐
tonsils? ☐

How often do you have a bowel movement? _____

Do you strain to have a bowel movement? Yes ☐ No ☐ Occasionally ☐

If yes, is it related to a particular food or circumstance? _____

Do you have loose bowel movements? Yes ☐ No ☐ Occasionally ☐

If yes, is it related to a particular food or circumstance? _____

Do you use recreational drugs? Yes ☐ No ☐

If yes, how often and what type? _____

Have you ever been treated for drug and/or alcohol dependency?

Yes ☐ No ☐ If yes, please circle which one.

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FAMILY HISTORY:

Hereditary Diseases: Use “F” for father, “M” for mother, “S” sibling, “G” for grandparent, “O” for others

_____ Allergies	_____ Diabetes	_____ Kidney Dysfunction
_____ Alcoholism	_____ Drug Abuse	_____ Mental Illness
_____ Arthritis	_____ Gall Bladder Problems	_____ Osteoporosis
_____ Asthma	_____ Heart Disease	_____ Skin conditions
_____ Autoimmune Disease	_____ Hypertension	_____ Ulcers
_____ Cancer, type	_____ Intestinal Disease	

Other (please list) _____

FEMALES:

Are you or could you be pregnant? Yes ☐ No ☐

Have you noticed any changes in your menses, for example, in the frequency, duration, flow, clotting, etc.? Please specify _____

Do you suffer from PMS symptoms? Please specify: _____

Are you pre-menopausal? Yes ☐ No ☐ Post-menopausal? Yes ☐ No ☐

Are you experiencing any menopausal symptoms? Yes ☐ No ☐

If yes, please specify: _____

Have you had a bone density test? Yes ☐ No ☐

If yes, what was the result? _____

DIETARY HABITS:

How many times a day do you eat?

Main Meals _____ Times of day: _____

Snacks _____ Times of day: _____

How do you eat meals? With family ☐ Home alone ☐ On the run ☐
At a restaurant ☐ Fast food ☐

Do you feel there are restrictions to your diet due to preferences of others such as family, roommates, etc? Yes ☐ No ☐ If yes, please explain: _____

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How many ½ cup servings of each of the following do you typically eat in a day? _____ Fruit: Fresh ☐ Dried ☐ Canned ☐

_____ Vegetables: Cooked ☐ Raw ☐

_____ Whole Grains

_____ Protein: Type _____

_____ Dairy Products: Type _____

_____ Other: Specify _____

Give examples of your typical meals:

Breakfast: _____

Lunch: _____

Dinner: _____

Snacks: _____

Please indicate if you eat or use the following: (indicate “1” for “rarely”, “2” for “regularly”, “3” for “often”)

☐ Aluminum pans _____ ☐ Margarine _____ ☐ Candy _____

☐ Microwave _____ ☐ Fried foods _____ ☐ Refined foods _____

☐ Luncheon meats _____ ☐ Cigarettes _____ ☐ Fast foods _____

☐ Nutra Sweet/Aspartame _____

Please indicate how many cups of the following you drink per day:

_____ Beer _____ Red wine

_____ Coffee _____ White wine

_____ Tap water _____ other alcoholic beverages

_____ Soft drinks (*diet*) _____ Tea

_____ Soft drinks (*regular*) _____ Fresh fruit juices

_____ Fruit juices (*prepared*) _____ Bottled or spring water

_____ Milk (*1% or 2%*) _____ Herbal tea

_____ Milk (*skim*) _____ other _____

_____ Fresh vegetable juices

Are you a: ☐ meat eater? ☐ vegetarian? ☐ vegan?

How often do you eat meat? ☐ Daily ☐ 3-5/week ☐ Once/week or less

For Office use only:



LIFESTYLE ASSESSMENT FORM

Name: _____

How often do you consume dairy products?

☐ Daily ☐ 3-5/week ☐ Once/week or less

What are your favourite foods? _____

How often do you eat them? _____

Do you avoid certain foods? If so, why? _____

Do you experience any symptoms if meals are missed? Explain: _____

Do you experience any symptoms after meals? Explain: _____

Comments: _____

For Office use only:

CLIENT STATEMENT:

I understand and acknowledge that the services provided are at all times restricted to consultation on the subject of health matters intended for general well-being and are not meant for the purposes of medical diagnosis, treatment or prescribing of medicine for any disease, or any licensed or controlled act which may constitute the practice of medicine. This statement is being signed voluntarily.

Date: _____

Signature: _____

Name: _____
(please print)

Address: _____

City: _____ Prov: _____ P.C.: _____

Phone: (H) _____ (B) _____

Thank you for your cooperation.

All information contained on this form will be kept strictly confidential.



The NUTRI-SYSTEMS PROFILE (NSP)

Nutritional Assessment by Body Systems

NSP CLIENT ASSESSMENT FORM

NAME: _____ AGE: _____ DATE: _____

COMPLETE LEFT SIDE OF FORM ONLY: If any of the following symptoms or activities have occurred *within the past three months* (unless otherwise specified), please indicate by checking: **1** for mild or rarely occurring, **2** for moderate or regularly occurring, **3** for severe or often occurring, or **leave blank** if the symptom/statement does not apply.

Please complete this section				1	2	3	4	5	6	7	8	9	10	
1	General fatigue or weakness		R i g h t S i d e O n l y											
2	Difficulty losing weight													
3	Frequent illness/infections													
4	High stress Lifestyle													
5	Smoking													
6	Drinking more than 2 cups of coffee/day													
7	Bad breath and/or body odour													
8	Constipation													
9	Bags under eyes													
10	Crave sugars, bread, alcohol													
11	Difficulty digesting certain foods													
12	Have used antibiotics in past 10 years													
13	Allergies													
14	Poor concentration or memory													
15	Belching or burping after meals													
16	Skin/complexion problems													
17	Frequent consumption of red meat													
18	Regular use of dairy products													
19	Heavy alcohol consumption													
20	Exposure to toxins/chemicals													
21	Frequent mood swings													
22	Depressed and/or irritable													
23	Brittle fingernails													
24	Dry, brittle hair, split ends													
25	High fat/high cholesterol diet													
26	Nervousness/anxiety/tension/worry													
27	Insomnia/restless sleep													
28	Low fibre diet													
29	Muscle cramps													
30	Sleepy when sitting up													
31	Female: menstrual cramps													
32	Bronchitis/asthma/pneumonia/emphysema													
33	Cellulite													
34	Cold hands and feet													
35	Varicose veins													
36	Feeling out of control													
37	Food/chemical sensitivities													
38	Frequent yeast/fungus problems													
39	Bones break easily, osteoporosis													
40	Too little exercise													
SCORES SUBTOTAL														

NAME: _____ DATE: _____ ASSESSMENT# _____

(Check: 1 for mild or rarely occurring, 2 for moderate or regularly occurring, 3 for severe or often occurring, or leave blank if the symptom/statement does not apply.)

Please complete this section				1	2	3	4	5	6	7	8	9	10
	SUBTOTALS												
41	Excessive mucous												
42	Short of breath climbing stairs												
43	Tingling in lips, fingers, arms, legs												
44	Chest pains												
45	Very rapid or slow heart beat												
46	Painful, hard or thin bowel movements												
47	Alternating constipation/diarrhea												
48	Recurrent bladder infections												
49	Female: Menopause, hot flashes												
50	Female: PMS												
51	Difficult urination												
52	Swollen glands, puffy throat												
53	Lower abdominal pain												
54	Frequent need to urinate												
55	Joint pain												
56	Sinus inflammation/discharge												
57	Arthritis												
58	Sudden weight gain/loss												
59	Headaches/Migraines												
60	Female: Taking birth control pills												
61	Lower back pains												
62	Dry, flaky skin												
63	Drink less than 6 glasses of fluids/day												
64	Water retention												
65	Low sex drive												
66	Feeling heavy/bloated after meals												
67	Chronic cough												
SCORES TOTAL													

SYSTEMS RATING TABLE: For Office Use Only

COMMENTS:

1.	Digestive	
2.	Intestinal	
3.	Circulatory/Cardiovascular	
4.	Nervous	
5.	Immune/Lymphatic	
6.	Respiratory	
7.	Urinary	
8.	Glandular/Endocrine	
9.	Structural	
10.	Reproductive	



THE DIGESTIVE SYSTEM

NOW PLEASE COMPLETE THE FOLLOWING SUBQUESTIONNAIRES USING THE SAME RATING SYSTEM:

Leave blank if symptom or activity does not apply, 1 for mild or rarely occurring, 2 for moderate or regularly occurring, 3 for severe or often occurring.

UNDERACTIVE STOMACH

Excessive gas, belching or burping after meals	
Stomach bloated after eating	
Sleepy after eating	
Longitudinal striations on fingernails	
Eat when rushed/in a hurry	
Halitosis (bad breath)	
Full feeling after heavy meat meal	
Heavy feeling after eating	
Nausea after taking supplements	
Acne	
Undigested food in the stool	

LIVER

Yellow or pale fingernails	
Skin oily on nose and forehead	
Fats/greasy foods cause nausea, headaches	
Vertical white streaks on fingernails	
Onions, cabbage, radishes, cucumbers cause bloating /gas	
Bad breath; bad taste in mouth	
Excess body odour	
High cholesterol / high cholesterol diet	
Stiff, aching muscles	
Migraine headaches	
Discomfort underneath right ribcage	
Food allergies	
Irritable, easily angered	
Weight gain around the abdomen	
Yellow palms	
Jaundice	
Poor concentration	
Difficulty losing weight	
Acne, boils, rashes, psoriasis or eczema	
Constipation	

GALL BLADDER:

Gall stones; history of gall stones	
Stool appears clay-coloured, foul odoured	
Constipation	

High cholesterol diet;	
High blood cholesterol levels	
Severe pain in right upper abdomen	

OVERACTIVE STOMACH

Stomach pain 1 hour after eating or at night	
Burning sensation in stomach	
Pain aggravated by worry / tension	
Hiatal hernia	
Gastritis, gastric ulcer	
Nausea, vomiting	
Sensation of acidity in abdominal area	
Heartburn, indigestion	
Blood in stool	
Lower back pain	
Long term aspirin use	

PANCREAS

Severe abdominal pain	
Nausea and vomiting	
Slow digestion; feel full for hours after eating	
Fever	
Alcohol addiction	
Jaundice	

DYSGLYCEMIA

Hungry up to 3 hours after eating	
Strong, sudden cravings for sweets, starches coffee or alcohol	
Nervous/anxious feelings relieved by eating	
Irritable if late for, or skip, a meal	
Overweight	
Addicted to coffee with sugar and/or colas	
Frequent "midnight snacks"	
Family history of diabetes	
Fatigue	
Frequent headaches	
Fainting spells	
Depression	
Lose temper easily	



THE INTESTINAL SYSTEM

NOW PLEASE COMPLETE THE FOLLOWING SUBQUESTIONNAIRES USING THE SAME RATING SYSTEM:

Leave blank if symptom or activity does not apply, 1 for mild or rarely occurring, 2 for moderate or regularly occurring, 3 for severe or often occurring.

CANDIDIASIS

Extreme fatigue	
Recurrent vaginal infections	
Frequent use of antibiotics	
White coated tongue, oral thrush	
Crave sugars, bread, alcohol	
Headaches	
Tonsillitis, recurrent strep throat	
Itchy, watery or dry eyes	
Skin flushes	
Chronic indigestion, frequently use antacids	
Always cold, especially in extremities	
F: PMS	
Pain in pelvic area	
Abdominal gas and bloating	
Loss of sex drive	
Cystitis, repeated bladder infection	
Increasing food and chemical sensitivities; severe reaction to tobacco, perfume, etc	
F: endometriosis / ovary problems	
Chronic diarrhea	
Hives, psoriasis, acne, skin rashes	
Rectal itching	
Abnormal muscle aches from exercise	
Excessive wax in ears	
Unexpected / unexplained weight gain	
Impotence	
Canker sores	
Athlete's foot, finger / toenail fungus, ringworm	
Jock itch	
"Brain fog"	
Irritability	
Memory loss	
Mental confusion	
Depression or anger for no reason	
Anxiety / panic attacks	
Inability to concentrate	
Phobic / compulsive	
Lethargy	
Mood swings	
Itchy ears, nose, anus	

PARASITES

Forgetfulness	
Slow reflexes	
Gas and bloating	
Unclear thinking	
Loss of appetite	
Yellowish or pale face	
Fast heartbeat	
Heart pain	
Pain in navel	
Eating more than normal but still feeling hungry	
Blurry or unclear vision	
Pain in the back, thighs, shoulders	
Numb hands	
Drooling while sleeping	
Damp lips at night	
Dry lips during the day	
Grind teeth while asleep	
Bedwetting	
Lethargy; chronic fatigue	
Dark circles under eyes	
Cancer	



THE LYMPHATIC / IMMUNE SYSTEM

NOW PLEASE COMPLETE THE FOLLOWING SUBQUESTIONNAIRES USING THE SAME RATING SYSTEM:

Leave blank if symptom or activity does not apply, 1 for mild or rarely occurring, 2 for moderate or regularly occurring, 3 for severe or often occurring.

THYMUS (IMMUNITY)

Excessive sleep	
Very susceptible to infections	
Swollen glands: tonsils, throat, armpits	
History of cancer, MS, Parkinson's arthritis	
Loss of appetite	
Headaches	
Soreness on both sides of neck at shoulder	
Feel puffiness in throat	
Look older than chronological age	
Flu-like symptoms often occur	
Lupus	

ALLERGIES

Acne, psoriasis, dermatitis, eczema	
Rapid pulse, heart irregularities	
Frequent headaches	
Hay fever	
Frequent cravings for certain foods	
Periods of blurred vision	
Repeated ear trouble	
Hyperactivity	
Dizzy spells	
Periods of confusion	
Poor concentration	
Epilepsy	
Muscle cramps or spasms	
Abnormal body odour	
Excessive sweating, night sweats	
Bowel disease: IBS, IBD, Crohn's, etc.	
Joint pains or stiffness	
Frequent night urination	
Wheezing	
Pale face	
Hives	
Nose runs constantly	
Noticeable changes in writing throughout day	
Nosebleeds	
Bloating or gas after eating certain foods	
Canker sores	
Dark circles under eyes	
Stuffy nose	



THE GLANDULAR / ENDOCRINE SYSTEM

NOW PLEASE COMPLETE THE FOLLOWING SUBQUESTIONNAIRES USING THE SAME RATING SYSTEM:

Leave blank if symptom or activity does not apply, 1 for mild or rarely occurring, 2 for moderate or regularly occurring, 3 for severe or often occurring.

UNDERACTIVE THYROID / HYPOTHYROID

Distinct, lethargic tiredness or sluggishness	
Cold hands or feet	
Mercury amalgams (dental fillings)	
Gain weight easily, fail to lose on diets	
Constipation, less than one bowel movement a day	
Low energy in the morning	
Low pulse rate	
Low body temperature, especially at bed rest	
Hair dry, brittle, dull, lifeless	
Flaky, dry rough skin	
Feel stiff after sitting still for some time	
Mood swings	
Unusually square and wide fingernails	
High cholesterol	
Diminished sex drive	

PITUITARY

Infertility or impotence	
Headaches affecting one side of head	
F: loss of menstrual function	
Moody	
Overweight from waist down	
Overweight from waist up	
Excessive urination	
Pain in little finger of left hand	
Swelling in ankles, fingers, feet	
Cold hands or feet	
Pain in left side of upper neck	

OVERACTIVE THYROID / HYPERTHYROID

Losing weight without trying	
Heart races while at rest	
Feel warm / flushed at room temperature	
Hands shake or tremble	
Protruding tongue	
Heart palpitations	
Nervous behaviour, hyperactivity	
Insomnia	
Increased appetite	
Frequent bowel movements, diarrhea	
Excessive sweating without exercising	

ADRENALS

Stress or emotional upsets cause exhaustion	
Blood pressure decreases when going from a lying position to a standing position	
Perspire excessively	
Neck and/or shoulder tension	
Frequent headaches	
Bow lines (depressed furrows) on fingernails	
Occasional cold sweats	
Tightness or lump in throat, especially when emotionally disturbed	
High or low blood pressure	
Rapid pulse	
Short temper	
Puffy face	



THE STRUCTURAL-MUSCULAR / SKELETAL SYSTEM

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SKELETAL

Pain, swelling, stiffness in joints	
Joint inflammation (rheumatoid arthritis)	
Pain, stiffness, inflammation of spine	
Facial pain	
Joints make popping sounds	
Gout	
Joints make sounds like crinkling cellophane	
Ankylosing spondylitis	
Bones fracture easily	
Gradual loss of height	
Tooth loss; teeth "falling out"	
Lack of exercise	
Rounding of shoulders; stooping	
F: Menopause	
Pain in forearm or biceps	
Cramps in calf muscle during sleep or exercise	
Painful cramping of feet or toes	
Teeth prone to decay, frequent toothaches	
Malformation of bones	
Insomnia	
Muscles weak, weak grip, light objects feel heavy	
Heart palpitations	
Diet high in animal foods (meat, dairy, eggs)	

MUSCULAR

Muscle pain	
Muscle weakness	
Sprains; muscle strains	
Muscle(s) spasm	

NEUROMUSCULAR

Muscles wasting in some part of the body	
Numbness or loss of sensation	
Mood swings and/or depression	
Blurred or double vision	
Tingling and/or numbness, especially in extremities	
Muscular stiffness	
Difficulty breathing	
M: impotence	
Tremors	
Loss of peripheral vision	
Slurred speech	
Objects fall from hands, reach in wrong place	
Hands tremble	
Impaired speech	